

# **About Structured Finance**

Structured Finance is primarily focused on providing non-recourse senior debt financing for **Renewable Energy and Infrastructure** projects.

NORD/LB has become one of the leading financiers with over 1,000 renewable projects (equivalent to ~45GW) across our active markets in Europe, Americas, and Asia Pacific, predominantly in wind and solar energy. Recently, we have financed ~1GW of battery energy storage and continue to explore more opportunities in this growing space.

#### **Key Figures**

- // **120 employees** in our global team
- // ca. 17,7 bn Euro
   of client commitments

In the infrastructure sector, we have financed over **150 infrastructure projects** in the past decade and we continue to diversify our lending portfolio and transition the business into digital infrastructure as demonstrated by our recently closed transactions.

With our extensive sector expertise, we are committed to financing the transition to a sustainable future by supporting our clients across our global platform, providing innovative financing solutions to ensure projects deliver long-term social and environmental value.

- # 45 GWGlobal renewable energy assetsfinanced (wind & solar)
- // 150 Infrastructure projects
  financed worldwide









# **Core Products & Services**

Short and Long-term project loans, including: // Long term senior debt // Construction-only / bridging loans // Mini-perm structures

Guarantees & Letters of Credit (e.g. grid connection or decommissioning bonds)

Ancillary facilities (e.g. VAT/GST facility, DSRF etc.)

Derivatives (interest rate and FX hedging products for all major currencies)

### Winner of Debt Provider of the Year









# Winner of Renewables Deal of the Year







#### Contact

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