Investor Relations-Information

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NORD/LB issues fifth benchmark bond in 2026

Norddeutsche Landesbank today successfully issued its fifth benchmark bond in 2026. The bond with an issue size of €500 million and ISIN DE000NLB57Z0 has a maturity of three years and carries a coupon of 3.5%.

The transaction was arranged by a syndicate consisting of BBVA, BNP Paribas, BayernLB, Commerzbank and NORD/LB.

The order book opened on Tuesday morning with initial price indication of mid-swap plus 60 basis points over 6-month Euribor. Driven by strong demand from institutional investors, the order book peaked at approximately €1.1 billion. The robust investor interest enabled NORD/LB to tighten the spread by 22 basis points to a final pricing of mid-swap plus 38 basis points.

The bond is expected to be rated Aa2 by Moody's and AA- by Fitch.

The transaction attracted strong demand from investors across the DACH region (51%), followed by the United Kingdom & Ireland (22%) and France (12%). Asset Managers (52%) accounted for the largest share of the order book, followed by banks (27%).

About NORD/LB
NORD/LB Norddeutsche Landesbank is one of the leading German commercial banks. The core business segments include business with corporate customers, private and commercial customers including private banking as well as structured finance in the energy and infrastructure sector, and commercial real estate finance. The bank is headquartered in Hanover, Brunswick and Magdeburg and has branches in Bremen, Oldenburg, Hamburg, Schwerin, Duesseldorf, Frankfurt and Munich. Outside Germany NORD/LB is represented by a Pfandbrief Bank (NORD/LB Covered Bond Bank) in Luxembourg and branches in London and New York.

www.nordlb.de

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